

JDE Optimizations Checklist:

Steps to a faster, more stable system



DISTRIBUTION

- ☐ Run Item Balance / Ledger Variance Report
- ☐ Perform a cycle count



MANUFACTURING

- ☐ Run Bill of Materials (BOM) Integrity Analysis
- ☐ Analyze variance reports



FINANCE

- ☐ Automate calculating unrealized G&L



CNC

- ☐ Leverage most current E1 features like watchlists, queries, grids, etc.
- ☐ Clean-up all file systems: Server Manager logs, web server logs, temp files



iSERIES

- ☐ Update PTFs quarterly, semi-annually, annually
- ☐ Payroll - updated tax tables and Vertex programs

**WANT EVEN MORE IDEAS TO
OPTIMIZE YOUR JDE SYSTEM?
CONTACT US TODAY.**

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